

SHREEJI GLOBAL FMCG LIMITED
THE SPIRE, OFFICE NO. 1205, 150 FEET RING ROAD,
NEAR AYODHYA CIRCLE, RAJKOT 360006 GUJARAT
Mobile: 9033470111, E-Mail: account@shreejiagri.com
CIN: U51909GJ2018PLC100732

CERTIFIED TRUE COPY OF RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF SHREEJI GLOBAL FMCG LIMITED HELD ON SATURDAY, MAY 10, 2025 AT REGISTERED OFFICE OF THE COMPANY SITUATED AT THE SPIRE, OFFICE NO. 1205, 150 FEET RING ROAD, NEAR AYODHYA CIRCLE, RAJKOT - 360006 GUJARAT AT 11.00 A.M.

MATERIALITY DISCLOSURE:

RESOLVED THAT the Board of Directors have declared List of Creditors as on 31.12.2024 in which includes creditors from the MSME and other creditors for the purpose of Disclosure requirements for the Initial Public Offer of the Company.

RESOLVED FURTHER THAT the Board of Directors be and is hereby have approved the policy on identification of material creditors and material litigations, as placed before the board and duly identified by the chairman of the meeting.

RESOLVED FURTHER THAT that pursuant to this resolution only outstanding due to creditors in excess of 5% of total creditors as per the restated financials for the period ended December 31, 2024 shall be considered as material dues ("Material Dues").

RESOLVED FURTHER THAT that pursuant to Section 184 and Section 188 of the Companies Act, 2013 read with Rule 9 and Rule 15 of Companies (Meeting of Board and its Powers) Rules, 2014 respectively, with respect to accounting standard 18 (Related Party Disclosures) establish requirement for disclosure of companies which it consider materially to be identified as Group Companies, pursuant to which there is no entities are identified as Group Company of our company which shall be disclosed in the Offer document.

The below mentioned companies are considered as material companies by the board of directors and are to be identified as group company:

1. Shethji Warehousing Logistics Private Limited
2. Shethji Retails Private Limited
3. Shethji Agri Commodity Private Limited

RESOLVED FURTHER THAT the Board of Directors be and is hereby approved to mention litigations in the Draft Red Prospectus / Prospectus, by or against the Company / Promoters / Directors / Group Companies / Subsidiaries ("Relevant Parties") on the Basis of materiality pertaining to those matters, In accordance with the Materiality Policy, all outstanding litigation, including any litigation involving the Relevant Parties, other than criminal proceedings and actions by regulatory authorities and statutory authorities, will be considered material if:

- (i) Litigation where the value or the expected impact in terms of value exceeds the limits as prescribed under the SEBI Listing Regulations (as amended from time to time) i.e., lower of the following:

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- a. two percent of turnover, as per the last audited financial statements of the Company; or
- b. two percent of net worth, except in case of the arithmetic value of the networth is negative, as per the last audited financial statements of the Company; or
- c. five percent of the average of absolute value of profit or loss after tax, as per the last three audited financial statements of the Company.; or
- (ii) where the decision in one case is likely to affect the decision in similar cases, even though the amount involved in an individual litigation does not exceed the amount determined as per clause (i) above, and the amount involved in all of such cases taken together exceeds the amount determined as per clause (i) above; and
- (iii) any such litigation which does not meet the criteria set out in (i) above and an adverse outcome in which would materially and adversely affect the operations or financial position of the Company. for the purpose of Disclosure in relation to the Initial Public Offer of the Company.

RESOLVED FURTHER THAT any Director and / or company secretary or compliance officer of the Company be and is hereby authorized to do all such things, deed and acts and take all such steps as may be necessary.

For, Shreeji Global FMCG Limited



Jitendra Kakkad
Managing Director
DIN: 08020037



Vivek Kakkad
Whole time Director
DIN: 08020044